

# Coordination of Benefits Questionnaire



**BlueCross BlueShield  
Association**

An Association of Independent  
Blue Cross and Blue Shield Plans

Your Blue Cross Blue Shield contract may contain a Coordination of Benefits (COB) provision. We depend upon your help in order for us to process your claims correctly and appreciate your prompt and accurate reply. If any of the information below changes, please contact the policyholder's Blue Cross Blue Shield plan immediately.

**Please send this completed form to the BCBS Plan that you are a member of.**

You can call the customer service phone number on your membership ID card to get the address.

BCBS Policyholder Name	
BCBS Group Number	BCBS Member ID Number

## Section **A** | **Other Insurance** *If this does not apply, skip to Section B.*

Are you or any other member of this Blue Cross Blue Shield policy covered by another medical or dental insurance policy, any other Blue Cross Blue Shield policy or Medicare?

**No** If No, please complete Section D, sign, date and return this questionnaire to us, indicating "No other insurance."

**Yes** If Yes, please complete all the fields below that pertain to the member(s) that has the other coverage.

Mark those that apply:  Other Health Insurance  Other Dental Insurance

What type of policy is this?  Group  Individual Policy  Student Policy  Medicare Supplemental

Other Insurance Carrier's Name			
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Address			
City	State	Zip	Phone Number

Dependent(s) listed on the other insurance		
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Other Insurance Policyholder's Name	Policyholder's Date of Birth	ID Number
/ /	/ /	
Effective Date of Other Insurance	If Cancelled, Cancellation Date	

Is the policyholder:  Actively working for the group  Inactive  
 Retired, retirement date: / /  On COBRA, which began: / /

Policyholder's Employer			
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Address			
City	State	Zip	Phone Number

Section **B** | **Medicare Information** *If this does not apply, skip to Section C.*

Do the policyholder and/or dependent(s) have Medicare?  **Yes**  **No**

\_\_\_\_\_  
Name of person(s) with Medicare

\_\_\_\_\_  
Medicare Number, including alpha character(s)

Effective Date of Medicare Part A: \_\_\_\_ / \_\_\_\_ / \_\_\_\_      Effective date of Medicare Part B: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Medicare Entitlement:  Age     Disability\*     End Stage Renal Disease (ESRD)\*

\* If the reason is for Disability or ESRD, please provide the following:

1st Date of Disability: \_\_\_\_\_

1st Date of Dialysis for ESRD: \_\_\_\_\_

Was ESRD started in a facility?  Yes  No

Was ESRD started as Self Dialysis or Home Dialysis:  Yes  No

Has a transplant been performed?  Yes  No

If yes, please provide the date of the transplant. \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Section **C** | **Court Order Information** *If this does not apply, skip to Section D.*

Is there a Court Order specifying a person(s) to maintain health coverage for any of your dependent(s)?

**Yes**     **No**

\_\_\_\_\_  
List the name(s) of the dependent(s) that this applies to.

\_\_\_\_\_  
If yes, who is the person(s) listed to maintain health coverage?

\_\_\_\_\_  
What is the relation to the child(ren)?

Who has custody of the child(ren) more than 50% of the time?

*Documentation of the court order may be requested from your Blue Cross Blue Shield plan.*

Section **D** | **Name(s) of Dependent(s) on BCBS Policy**

Name	Relationship	Date of Birth	Sex	Social Security Number (Optional)
_____	_____	____ / ____ / ____	_____	____ - ____ - ____
Name	Relationship	Date of Birth	Sex	Social Security Number (Optional)
_____	_____	____ / ____ / ____	_____	____ - ____ - ____
Name	Relationship	Date of Birth	Sex	Social Security Number (Optional)

\_\_\_\_\_  
**Policyholder Signature**

\_\_\_\_\_  
**Date**